



TCB 039/2009

14 August 2009

Subject: Investment in stocks of US Company – Ameri Blend Inc.

To: Listed Company Department
The Stock Exchange of Thailand

According to the resolution passed in the meeting of Board of Director's of Thai Carbon Black Pcl held on 2nd March 2009 to approve the proposed investment in US for raw material procurement & Storage,

Thai Carbon Black Pcl would like to inform the details of the same as below:

- Company Incorporated: Ameri Blend Inc. (registered in the United States on 27th April 2009)
- TCB will purchase stocks of this company
- Nature of Business: Procuring, blending and storing residual fuel oil for resale as export outside the United States
- Proposed Share Capital: - US\$ 2 million
- Initial Share capital - US \$ 1 million
- The company plans to invest in next 1-2 months time

Investment structure

Shareholder's name	Share Capital	
	Amount	%
1. Thai Carbon Black Public Co., Ltd	USD 400,000- (approx . 13.67 MB)	40%
2. Alexandria Carbon Black Co. (SAE)	USD 400,000- (approx . 13.67 MB)	40%
3. Taviton Holdings Pte. Ltd	USD 200,000- (approx . 6.83 MB)	20%
Total	USD 1,000,000- (approx . 34.17 MB)	100%

Exchange rate: 34.17Baht per 1 \$



บริษัท ไทยคาร์บอนแบล็ค จำกัด (มหาชน)
THAI CARBON BLACK PUBLIC CO., LTD.

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BIRLA CARBON



Reasons of investment

The Board of Director considered that it was a longtime need of the business & the company to explore the possibility of having backward integration for procurement of raw material and for CBFO storage and blending facilities in US Gulf Coast where most of CBFO is available and where from the company is mostly importing its raw material currently.

The company has explored the possibility of setting up CBFO storage cum blending facility or to take on lease/sublease the storage facility to procure CBFO directly from the refineries to obviate the dependence on existing suppliers/blenders, to improve the bargaining power, ensure better availability and providing better flexibly in the CBFO procurement process of the company.


Remarks

This transaction is not considered as the transaction prescribed under the notification of the Stock Exchange of Thailand on Re: Rules, procedures and disclosure of information concerning the acquisition and disposition of listed company and connected transaction

Please be informed accordingly.

Yours sincerely,

For THAI CARBON BLACK PUBLIC COMPANY LIMITED



Mr. Sanjeev Sood

President



บริษัท ไทยคาร์บอนแบล็ค จำกัด (มหาชน)

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