TCB 039/2009

14 August 2009

Subject: Investment in stocks of US Company – Ameri Blend Inc.

To: Listed Company Department
   The Stock Exchange of Thailand

According to the resolution passed in the meeting of Board of Director’s of Thai Carbon Black Pcl held on 2nd March 2009 to approve the proposed investment in US for raw material procurement & Storage,

Thai Carbon Black Pcl would like to inform the details of the same as below:

- Company Incorporated: Ameri Blend Inc. (registered in the United States on 27th April 2009)

- TCB will purchase stocks of this company

- Nature of Business: Procuring, blending and storing residual fuel oil for resale as export outside the United States

- Proposed Share Capital: - US$ 2 million
- Initial Share capital - US $ 1 million
- The company plans to invest in next 1-2 months time

Investment structure

<table>
<thead>
<tr>
<th>Shareholder’s name</th>
<th>Share Capital</th>
<th>Amount</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Thai Carbon Black Public Co., Ltd</td>
<td>USD 400,000-</td>
<td>USD 400,000-</td>
<td>40%</td>
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<td>(approx . 13.67 MB)</td>
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<tr>
<td>2. Alexandria Carbon Black Co. (SAE)</td>
<td>USD 400,000-</td>
<td>USD 400,000-</td>
<td>40%</td>
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<td>3. Taviton Holdings Pte. Ltd</td>
<td>USD 200,000-</td>
<td>USD 200,000-</td>
<td>20%</td>
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<td>(approx . 6.83 MB)</td>
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<tr>
<td>Total</td>
<td>USD 1,000,000-</td>
<td>USD 1,000,000-</td>
<td>100%</td>
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<td>(approx . 34.17 MB)</td>
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Exchange rate: 34.17 Baht per 1 $
Reasons of investment
The Board of Director considered that it was a longtime need of the business & the company
to explore the possibility of having backward integration for procurement of raw material and
for CBFO storage and blending facilities in US Gulf Coast where most of CBFO is available
and where from the company is mostly importing its raw material currently.

The company has explored the possibility of setting up CBFO storage cum blending facility
or to take on lease/sublease the storage facility to procure CBFO directly from the refineries
to obviate the dependence on existing suppliers/blenders, to improve the bargaining power,
ensure better availability and providing better flexibly in the CBFO procurement process of
the company.

Remarks

This transaction is not considered as the transaction prescribed under the notification of the
Stock Exchange of Thailand on Re: Rules, procedures and disclosure of information
concerning the acquisition and disposition of listed company and connected transaction

Please be informed accordingly.

Yours sincerely,
For THAI CARBON BLACK PUBLIC COMPANY LIMITED

Mr. Sanjeev Sood
President

บริษัท ไทยคาร์บอนแบล็ค จำกัด (มหาชน)